Worksheet 17-1
Types of Documentation

Match each of the types of documentation below to the descriptions that follow. Use each item only once.

a. Contact note  
  b. MDS  
  c. Initial evaluation  
  d. Discontinuation report  
  e. Transition plan  
  f. IEP  
  g. OASIS  
  h. Progress report  
  i. Reevaluation report  
  j. Intervention plan  
  k. Occupational profile  
  l. IFSP  
  m. G-codes  
  n. IRF-PAI  
  o. POC

1. ____ Outcome measure required by Medicare and Medicaid for use in home care
2. ____ Yearly multidisciplinary plan established for a particular student requiring special services
3. ____ Contains goals and specific treatment approaches relating to desired client outcomes
4. ____ Written when occupational therapy services are no longer needed
5. ____ Interdisciplinary assessment used in a skilled nursing facility to determine a client’s problem areas and care plan
6. ____ Summarizes course of treatment and progress toward achieving goals during specified intervals
7. ____ Written following a treatment session and can include intervention provided, pertinent phone conversations, or meetings
8. ____ Consists of an occupational profile and factors affecting engagement in occupation
9. ____ A determination of the client’s present status as compared to start of care, including progress, problems, and revision of goals
10. ____ Includes the client’s roles, responsibilities, and factors such as values, culture, physical and social environments, age, and educational level
11. ____ Written to provide consistency when a client switches from one setting to another during the treatment continuum
12. ____ A functional reporting measure used for outpatient clients with Medicare Part B
13. ____ Part of the therapy report that must be certified by physician in home health
14. ____ Uses FIM™ scores to determine care levels in an inpatient rehabilitation facility
15. ____ Established for children under age 3 and identifies a service coordinator